



Legacy Gift Intention Form - **CONFIDENTIAL**

Thank you for your generous commitment to Heckrodt Wetland Reserve. Your legacy gift will help us to preserve, protect and enhance the Reserve now and into the future.

The information you provide is not legally binding and we understand that you may wish to change your gift in the future. If you have questions, please call us at 920-720-9349 or email chrisl@heckrodtnaturecenter.org.

Name(s): _____

Year(s) of Birth: _____

Address: _____

Phone: _____ Email: _____

You will receive occasional email updates from Heckrodt Wetland Reserve. We will not sell, rent, or exchange your email address.

About Your Gift

If you are willing to disclose more information about your gift, please check all that apply and estimate the value of each gift in today's dollars. This will help us plan our growth.

- Will: \$ _____
- Insurance Policy: \$ _____
- Revocable Living Trust: \$ _____
- Real Estate: \$ _____
- Charitable Remainder Trust: \$ _____
- Retirement Plan/IRA: \$ _____
- Other asset(s): \$ _____
- \$ _____

Would you like your gift to be used for a specific purpose? Yes No

If you checked yes, please tell us how to direct your gift: _____

The Reserve uses charitable gifts to support our top priorities unless otherwise specified by the donor.

Additional information

Is your gift contingent? Yes No If yes, please explain.

A contingent gift comes to the Reserve only if the other named beneficiaries do not survive you.

How would you like to be recognized for your gift?

- I / We would like to be listed as a Preservation League member(s), which may include listing my /our gift within a dollar range. Please list my /our name(s) as _____.
- I / We prefer that my /our gift **not** be listed within a dollar range, but **you may** list my /our name(s) as a Preservation League member(s). Please list my /our name(s) as _____.
- I/We wish to **remain anonymous** for this gift. Our names will not be used for any purpose.

Signature(s):

_____ Date: _____